

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20181102-I13013-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: eBroker Group Limited 電子交易集團有限公司

Stock code (ordinary shares): 8036

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 February 2019

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 February 2019

Name of Sponsor(s): RHB Capital Hong Kong Limited

Names of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors

Chan Lap Tak, Douglas (陳立德)

Lo Chi Ho (盧志豪)

Independent non-executive Directors

Chan Chi Kwong Dickson (陳智光)

Liu Kin Sing (廖健昇)

Au Yeung, Po Fung (歐陽寶豐)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s)	Number of Shares held in the Company	Approximate percentage of shareholding in the Company (%)
Quantsmile (BVI) Limited (" Quantsmile (BVI) ") (Note 1)	411,902,870	33.49
Eagle Business Consulting Limited (" Eagle Business Consulting ") (Notes 1 and 2)	634,546,910	51.59
Good Steward Foundation Limited (" Good Steward Foundation ") (Note 3)	634,546,910	51.59
Financial Data Technologies Limited (" Financial Data Technologies ") (Note 4)	130,000,000	10.57
Mr. Nie Lehui (Note 4)	130,000,000	10.57
Glory Sight Holdings Ltd. (" Glory Sight ") (Note 5)	87,218,200	7.09
Mr. Wong Tit Shing (Note 5)	87,218,200	7.09

Notes:

- Quantsmile (BVI) is an investment holding company incorporated in the BVI and is held as to approximately 50.85% by Eagle Business Consulting, 23.73% by Supergrand and 25.42% jointly by Mr. Chan Lap Tak Douglas ("**Mr. Chan**") (an executive Director) and Ms. Cheung Mee Kuen Amy ("**Ms. Cheung**") (the spouse of Mr. Chan). By virtue of the SFO, Eagle Business Consulting is deemed to be interested in the Shares held by Quantsmile (BVI) in the Company.
- Eagle Business Consulting is an investment holding company incorporated in Hong Kong and is held as to approximately 95.19% by Good Steward Foundation, 4.76% by Ms. Cheung (the spouse of Mr. Chan) and 0.05% by Mr. Ng. By virtue of the SFO, Good Steward Foundation is deemed to be interested in the Shares held by Quantsmile (BVI), which holds approximately 33.49% interests in the Company immediately following the completion of the Share Offer (without taking into account any Shares which may be issued pursuant to the exercise of any of the Adjustment Options and any options which may be granted under the Share Option Scheme).

Eagle Business Consulting also directly holds approximately 18.10% interest in the Company immediately following the completion of the Share Offer (without taking into account any Shares which may be issued pursuant to the exercise of any of the Adjustment Options and any options which may be granted under the Share Option Scheme). By virtue of the SFO, Good Steward Foundation is deemed to be interested in the Shares held by Eagle Business Consulting in the Company.
- Good Steward Foundation is a charitable company incorporated in Hong Kong and holds approximately 95.19% interest in Eagle Business Consulting, which holds approximately 50.85% in Quantamile (BVI), which in turn holds approximately 33.49% interests in the Company immediately following the completion of the Share Offer (without taking into account any Shares which may be issued pursuant to the exercise of any of the Adjustment Options and any options which may be granted under the Share Option Scheme). By virtue of the SFO, Good Steward Foundation is deemed to be interested in the Shares held by Eagle Business Consulting.

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4. Financial Data Technologies, a pre-IPO investor, is beneficially wholly owned by Mr. Nie Lehui.
5. Glory Sight Holdings Ltd. ("Glory Sight") is an investment holding company incorporated in the BVI and is held as to 70% by Mr. Wong Tit Shing and 30% by Mr. Luke Hung Pong, Patrick, each an Independent Third Party. By virtue of the SFO, Mr. Wong Tit Shing is deemed to be interested in the Shares held by Glory Sight in the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business: **Principal place of business in Hong Kong:**
Room 603
China Insurance Group Building
141 Des Voeux Road Central
Hong Kong

Web-site address (if applicable): www.ebrokersystems.com

Share registrar: **Cayman Islands principal share registrar and transfer office:**
Conyers Trust Company (Cayman) Limited
Hong Kong branch share registrar:
Tricor Investor Services Limited

Auditors: RSM Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a financial technology solution provider focusing on the provision of financial software solution services to primarily financial institutions (including mainly brokerage firms, proprietary trading firms and wealth management companies) in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 1,230,000,000

Par value of ordinary shares in issue: HK\$0.001

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

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Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chan Lap Tak, Douglas
Executive Director

Liu Kin Sing
Independent non-executive Director

Lo Chi Ho
Executive Director

Au Yeung, Po Fung
Independent non-executive Director

Chan Chi Kwong Dickson
Independent non-executive Director

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.