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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2020

Reference is made to the annual report of eBroker Group Limited (“**Company**”, together with its subsidiaries, “**Group**”) for the year ended 31 December 2020 (the “**2020 Annual Report**”) published on 30 March 2021. Unless otherwise defined, terms used herein shall have the same meanings as defined in the 2020 Annual Report.

In addition to the information disclosed in the 2020 Annual Report, the Company wishes to provide the shareholders of the Company and the public with additional information in relation to the other operating expenses of the Group for the year ended 31 December 2020 as disclosed on page 30 of the 2020 Annual Report together with the corresponding figures for the year ended 31 December 2019.

Other operating expenses

As set out in the 2020 Annual Report, the Group's other operating expenses incurred for the year ended 31 December 2020 amounted to approximately HK\$12.5 million. A breakdown of such other operating expenses in the 2020 Annual Report, together with the corresponding figures for the year ended 31 December 2019, are set out below:

	For the year end 31 December 2020 HK\$'000	For the year end 31 December 2019 HK\$'000
Other operating expenses		
Cost of <u>services</u>	<u>2,057</u>	<u>2,308</u>
<u>Auditor's remuneration</u>	980	<u>800</u>
Donation	=	337
Insurance	426	420
Legal and <u>professional fees</u>	2,919	<u>3,221</u>
Listing <u>expenses</u>	=	1,839
Office <u>expenses</u>	1,403	1014
<u>Expenses relating to short-term lease</u>	507	374
<u>Technical support services fees</u>	<u>2,539</u>	<u>8,600</u>
Transportation and <u>entertainment expenses</u>	885	979
<u>Other miscellaneous expenses</u>	<u>787</u>	<u>619</u>
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Total <u>other operating expenses</u>	<u>12,503</u>	<u>20,511</u>

The information set out above does not affect other information contained in the 2020 Annual Report and all other information in the 2020 Annual Report remains unchanged.

By Order of the Board
eBroker Group Limited
Chan Lap Tak, Douglas
Chairman

Hong Kong, [30] September 2021

As at the date of this announcement, the executive Directors are Mr. CHAN Lap Tak, Douglas and Mr. LO Chi Ho and the independent non-executive Directors are Mr. CHAN Chi Kwong Dickson, Mr. LIU Kin Sing and Mr. AU YEUNG Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.